Nippon india Mutual Fund
Wealth sets you free

NIPPON INDIA (STP) + FORM

TO BE FILLED IN CAPITAL LETTERS. PLEASE (✓) WHEREVER APPLICABLE

APP No.:

1. MFD /RIA INFORMATION

Name & ARN Code	Sub Agent ARN Code	Sub Agent Code /Bank Branch Code/ Internal Code	*Employee Unique Identification Number	RIA Code++
ARN-67723 (ARN stamp here)	ARN-			

*Please sign alongside in case the EUIN is left blank/not provided. I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or not with standing the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

SIGN HERE	First / Sole Applicant / Guardian / Authorised Signatory	Second Applicant / Authorised Signatory	Third Applicant / Authorised Signatory

2. EXISTING UNIT HOLDER INFORMATION

FOLIO NO.

3. APPLICANT DETAILS

Name of Sole/1st holder Mr./Ms./M/s	PAN No / PEKRN.	M A N D A T O R Y	☐ KYC
Name of 2nd holder Mr./Ms.	PAN No / PEKRN.	M A N D A T O R Y	☐ KYC
Name of 3rd holder Mr./Ms.	PAN No / PEKRN.	M A N D A T O R Y	☐ KYC

NIPPON INDIA STP+ DETAILS

Name of 'Transferor' Scheme/Plan/Option

{All Open-Ended Scheme other than ETF. (Retirement & Tax Saver Fund will be eligible only if units are free from lock in period)}.

Name of 'Transferee' Scheme/Plan/Option

- ◯ **Nippon India Index Fund - Nifty 50 Plan**
- ◯ **Nippon India Index Fund - S&P BSE Sensex Plan**
- ◯ **Nippon India Nifty Smallcap 250 Index Fund**
- ◯ **Nippon India Nifty Midcap 150 Index Fund**

Frequency : ☐ **Monthly**

Amount of Transfer per Instalment `

Enrolment Period (Please ✓ any one)

☐ **REGULAR** From : M M Y Y Y Y To$: M M Y Y Y Y ☐ **PERPETUAL** (Default) From : M M Y Y Y Y

STP+ Date (Please ✓ any one) ◯ 10**(Default) ◯ 28 **Default Date – 10th (If date not selected by investor)

$ In case the STP+ 'End Date' is incorrect/ not legible/ not mentioned by the investor, then default end date shall be considered as December 2099. The minimum STP + amount is Rs. 1000/. Minimum number of installments are 12 Months for STP+. ** Default STP + date is 10th, if date not selected by investor.

DECLARATION & SIGNATURE/S

I/We would like to opt for Systematic Transfer Plan+ (STP+) subject to terms of the Scheme Information Document and subsequent amendments thereto. I/We have read the instructions of the Enrolment Form, Scheme Information Document of the Transferor and Transferee Scheme and Statement of Additional Information before filling up the Enrolment Form. I/We have understood the details of the scheme and I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I hereby declare that the above information is given by the undersigned and particulars given by me/us are correct and complete.

☐ I confirm that I am resident of India.

☐ I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External /Ordinary Account/FCNR Account. I/We undertake that all additional purchases made under this folio will also be from funds received from abroad through approved banking channels or from funds in my/ our NRE/FCNR Account.

++ I/We, have invested in the Scheme(s) of your Mutual Fund under Direct Plan. I/We hereby give you my/our consent to share/provide the transactions data feed/ portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all Schemes Managed by you, to the above mentioned Mutual Fund Distributor / SEBI-Registered Investment Adviser.

I hereby authorize the representatives of Nippon Life India Asset Management Limited and its Associates to contact me through any mode of communication. This will override registry on DND / DNDC , as the case may be.

Place: Date: D D M M Y Y Y Y

STP+ Form / 21st August 2023 / Ver 1.0

SIGNATURE

First / Sole Applicant / Guardian / Authorised Signatory	Second Applicant / Authorised Signatory	Third Applicant / Authorised Signatory

✂ -

Nippon india Mutual Fund
Wealth sets you free

Acknowledgment Receipt of STP+ Application Form

(To be filled in by the Unit holder)

FOLIO NO.

Received from

Amount of Transfer per Instalment ₹

From Scheme / Plan / Option

to Scheme / Plan / Option

Mode & Frequency of STP+

Stamp of receiving branch & Signature

Terms & Condition of STP+

1) Minimum Amount, Frequency, STP+ dates, Instalment & eligible schemes criteria is mentioned as under.

Eligible Schemes	Minimum Base Amount	Minimum No of Instalments.	STP+ Dates
Nippon India Index Fund - Nifty 50 Plan	Rs. 1000/-	12 Month	10th or 28th of every month
Nippon India Index Fund - S&P BSE Sensex Plan			
Nippon India Nifty Smallcap 250 Index Fund			
Nippon India Nifty Midcap 150 Index Fund			

Note: Nippon India STP+ is a smart STP offered by NIMF which will increase the STP instalment during favourable market conditions and vice versa. However, the feature does not guarantee any/better returns. NIMF / NAM India reserves the right to introduce, change, modify or withdraw any features/ provisions with respect to the said facilities from time to time. With respect to above facility(ies), necessary changes/amendments will be suitably carried out in the Scheme Information Documents (SIDs) and Key Information Memorandums (KIMs) of the above mentioned schemes of NIMF.

2) Default STP+ date will be 10th , If date not selected by investor)

3) STP+ facility is offered for STPs+ with monthly frequency only.

4) Under the STP+ - Monthly Interval unit holders will be eligible to invest 0.3X to 3X of the base amount on 10th or 28th of every month.

5) Instalment calculation day: The instalment value of Nippon India STP+ will be determined 7 days before the instalment date (T-7). If T-7th falls on a Non Business day or falls during a book closure period, then instalment value will be determined on the previous working day prior to the T-7th day. Similarly, if the instalment date happens to be on a Non-Business day then instalment will be invested on the next working day falling after the instalment date.

6) Source Scheme : All Open-Ended Scheme other than ETF. (Retirement & Tax Saver Fund will be eligible only if units are free from lock in period)

7) TAT of Registration – T+7 (If someone opts for 10th Sep 2023 as start date, transaction has to be reported by 3rd Sep 2023)

8) 3 Consecutive Bounce - STP will be terminated.

9) STP+ feature- STP amount to be transferred from Transferor scheme to the specified transferee scheme will be dynamic and will be based on the prevailing market conditions. Transferor schemes under this feature shall include for all open-ended schemes of Nippon India Mutual Fund other than the ETF schemes and specified transferee scheme shall be Nippon India Index Fund - Nifty 50 Plan, Nippon India Index Fund - S&P BSE Sensex Plan, Nippon India Nifty Smallcap 250 Index Fund and Nippon India Nifty Midcap 150 Index Fund.

Note: Nippon India Retirement Fund - Wealth Creation Scheme, Nippon India Retirement Fund- Income Generation Scheme and Nippon India Tax Saver (ELSS) Fund will be eligible as transferor schemes only if units are free from the lock-in period.

STP+ Form / 21st August 2023 / Ver 1.0

Nippon india Mutual Fund
Wealth sets you free

Registered Office Address: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013.
Customer Care: 1860 266 0111 (Call charges apply) | https://mf.nipponindiaim.com

Please note your Statement of Account is sent once a month through CAS or ECAS if email id is updated in the folio. To have an access to the folio statement visit our website to generate an instant account statement.